

Statement of Significant Changes in relation to the Anglian Water Services Indicative Wholesale Charges 2025/26

Our tariff structure for 2025/26 is unchanged from our 2024/25 scheme.

Charges seek to recover, at 2025/26 prices, the revenue allowed to us by the Regulator, Ofwat.

The calculation of allowed revenue for 2025/26 has two elements:

1. the wholesale revenue per control based on the “k” factors per service area set out in the Draft Determination for PR24 published on 11 July 2024; and
2. a forecast of CPIH for November 2024.

Published “K” Factors (Draft Determination)

The K factors set out a percentage increase to the prior year allowed revenues on a consistent price base. For the 2025/26 charging year the K factors are as set out in the table below:

| Price Control | K Factor |
|--------------------------------|-----------------|
| Water Resources | 56.0% |
| Water Network Plus | 5.9% |
| Wastewater Network Plus | -1.7% |
| Bioresources | 0.0% |

Some of the increase to next year’s bills is to support investment that allows us to meet the challenges from a rapidly changing climate and a growing population. Water is also increasingly scarce, with a need to leave more water in the environment, and which increases the costs of finding, treating and supplying it to customers.

CPIH

Alongside other industries we are experiencing significant upward cost pressures and it is important that we can recover these costs in order to maintain delivery of our service obligations to our customers.

We have based November CPIH on the latest consensus forecast, using a figure of 3.3%.

Bill incidence effects

As a consequence of the calculation of allowed revenue, and our current forecast of customer numbers and demand, we expect all customer classes to experience bill increases that exceed five per cent, based on a constant level of usage.

Wholesale charges settled in the non-household retail market will therefore increase.

We will actively seek to engage and support Retailers to help them manage these bill impacts. We have ongoing account management meetings with all retailers on a one-to-one basis and will provide assistance for them to understand how bill incidence effects for the charging year will impact across different service combinations by tariff.

Typical bill incidence effects are as set out in the tables below:

| Line description | WATER | | | SEWERAGE | | | TOTAL WITH SWD | | |
|---|----------|----------|----------|----------|----------|----------|----------------|----------|----------|
| | 2024/25 | 2025/26 | % Change | 2024/25 | 2025/26 | % Change | 2024/25 | 2025/26 | % Change |
| ANGLIAN - WHOLESALE | | | | | | | | | |
| Measured - streamline green | | | | | | | | | |
| 75 m3 pa | £146 | £170 | 16.6% | £217 | £223 | 3.0% | £363 | £394 | 8.5% |
| 100 m3 pa | £192 | £225 | 16.8% | £265 | £273 | 3.0% | £457 | £497 | 8.8% |
| 350 m3 pa | £654 | £767 | 17.2% | £744 | £767 | 3.1% | £1,398 | £1,534 | 9.7% |
| Measured - streamline orange | | | | | | | | | |
| 500 m3 pa | £931 | £1,092 | 17.3% | £1,058 | £1,090 | 3.0% | £1,989 | £2,183 | 9.7% |
| 1,000 m3 pa | £1,784 | £2,090 | 17.1% | £1,992 | £2,057 | 3.3% | £3,776 | £4,147 | 9.8% |
| 2,500 m3 pa | £4,343 | £5,082 | 17.0% | £4,794 | £4,959 | 3.4% | £9,137 | £10,041 | 9.9% |
| Measured - streamline blue | | | | | | | | | |
| 5,000 m3 pa | £8,608 | £10,068 | 17.0% | £9,559 | £9,898 | 3.5% | £18,167 | £19,966 | 9.9% |
| 7,500 m3 pa | £12,664 | £14,877 | 17.5% | £14,088 | £14,628 | 3.8% | £26,752 | £29,505 | 10.3% |
| 10,000 m3 pa | £16,720 | £19,686 | 17.7% | £18,618 | £19,357 | 4.0% | £35,338 | £39,043 | 10.5% |
| Measured - profile | | | | | | | | | |
| 3.00 peak to average ratio | | | | | | | | | |
| 10,000 m3 pa | £18,733 | £21,971 | 17.3% | | | | | | |
| 15,000 m3 pa | £27,747 | £32,552 | 17.3% | | | | | | |
| 20,000 m3 pa | £36,762 | £43,133 | 17.3% | | | | | | |
| Measured - profile plus | | | | | | | | | |
| 1.90 peak to average ratio | | | | | | | | | |
| 30,000 m3 pa | £49,244 | £58,168 | 18.1% | £56,034 | £58,367 | 4.2% | £105,278 | £116,535 | 10.7% |
| 75,000 m3 pa | £120,315 | £140,900 | 17.1% | £135,293 | £140,785 | 4.1% | £255,607 | £281,684 | 10.2% |
| 150,000 m3 pa | £238,766 | £278,786 | 16.8% | £267,390 | £278,148 | 4.0% | £506,156 | £556,933 | 10.0% |
| 250,000 m3 pa | £396,702 | £462,634 | 16.6% | £443,520 | £461,298 | 4.0% | £840,222 | £923,932 | 10.0% |
| Measured - profile interruptible | | | | | | | | | |
| 1.80 peak to average ratio | | | | | | | | | |
| 75,000 m3 pa | £114,966 | £134,948 | 17.4% | | | | | | |
| 150,000 m3 pa | £223,049 | £261,509 | 17.2% | | | | | | |
| 250,000 m3 pa | £367,161 | £430,256 | 17.2% | | | | | | |
| 500,000 m3 pa | £727,440 | £852,124 | 17.1% | | | | | | |
| Unmeasured | | | | | | | | | |
| £100 rv | £336 | £398 | 18.7% | £369 | £392 | 6.2% | £704 | £790 | 12.1% |
| £250 rv | £366 | £434 | 18.7% | £398 | £423 | 6.3% | £764 | £857 | 12.3% |
| £300 rv | £376 | £446 | 18.7% | £408 | £434 | 6.4% | £783 | £880 | 12.3% |

Sewerage services based on 95% return to sewer

| | | | | | | | | | |
|----------------------------------|----------|----------|-------|--|--|--|--|--|--|
| HARTLEPOOL - WHOLESALE | | | | | | | | | |
| Measured - streamline | | | | | | | | | |
| 75 m3 pa | £94 | £109 | 15.4% | | | | | | |
| 500 m3 pa | £585 | £681 | 16.4% | | | | | | |
| 25,000 m3 pa | £28,895 | £33,690 | 16.6% | | | | | | |
| Measured - profile plus | | | | | | | | | |
| 1.3 peak to average ratio | | | | | | | | | |
| 100,000 m3 pa | £77,056 | £90,590 | 17.6% | | | | | | |
| 250,000 m3 pa | £185,373 | £218,583 | 17.9% | | | | | | |
| 500,000 m3 pa | £365,903 | £431,904 | 18.0% | | | | | | |
| 1,000,000 m3 pa | £726,962 | £858,546 | 18.1% | | | | | | |

| Line description | TRADE EFFLUENT | | | SEWERAGE | TRADE EFFLUENT | | | SEWERAGE | | | TOTAL WASTEWATER | | |
|------------------|----------------|-------------|------------|--------------|----------------|---------|-------------|----------|---------|-------------|------------------|---------|-------------|
| | Volume m3 | COD mg/l | SS mg/l | Volume m3 | 2024/25 | 2025/26 | % Change | 2024/25 | 2025/26 | % Change | 2024/25 | 2025/26 | % Change |

ANGLIAN - WHOLESALE

Measured - streamline green

| | | | | | | | | | | | | | |
|------------|-----|-------|-----|-----|------|------|------|--------|--------|------|--------|--------|------|
| Customer 1 | 75 | 1,000 | 250 | 350 | £188 | £198 | 5.2% | £780 | £804 | 3.1% | £967 | £1,002 | 3.5% |
| Customer 2 | 125 | 725 | 200 | 250 | £259 | £272 | 4.9% | £578 | £596 | 3.1% | £837 | £868 | 3.7% |
| Customer 3 | 225 | 500 | 400 | 250 | £434 | £442 | 2.0% | £578 | £596 | 3.1% | £1,011 | £1,038 | 2.6% |
| Customer 4 | 300 | 600 | 200 | 500 | £556 | £578 | 4.0% | £1,082 | £1,116 | 3.1% | £1,638 | £1,695 | 3.4% |

Measured - streamline orange

| | | | | | | | | | | | | | |
|------------|-------|-------|-----|-----|--------|--------|------|--------|--------|------|--------|--------|------|
| Customer 1 | 750 | 500 | 250 | 250 | £1,300 | £1,331 | 2.4% | £616 | £632 | 2.7% | £1,915 | £1,963 | 2.5% |
| Customer 2 | 1,800 | 700 | 200 | 500 | £3,358 | £3,448 | 2.7% | £1,107 | £1,141 | 3.1% | £4,465 | £4,589 | 2.8% |
| Customer 3 | 2,500 | 1,000 | 500 | 500 | £5,964 | £5,982 | 0.3% | £1,107 | £1,141 | 3.1% | £7,071 | £7,123 | 0.7% |
| Customer 4 | 3,750 | 500 | 200 | 350 | £6,216 | £6,381 | 2.7% | £812 | £836 | 2.9% | £7,028 | £7,217 | 2.7% |

Measured - streamline blue

| | | | | | | | | | | | | | |
|------------|--------|-----|-----|-------|---------|---------|------|---------|---------|------|---------|---------|------|
| Customer 1 | 7,500 | 350 | 150 | 3,000 | £10,753 | £11,213 | 4.3% | £6,222 | £6,413 | 3.1% | £16,975 | £17,627 | 3.8% |
| Customer 2 | 10,000 | 500 | 100 | 2,000 | £15,355 | £16,105 | 4.9% | £4,315 | £4,422 | 2.5% | £19,670 | £20,527 | 4.4% |
| Customer 3 | 15,000 | 750 | 200 | 2,000 | £27,667 | £28,659 | 3.6% | £4,315 | £4,422 | 2.5% | £31,982 | £33,080 | 3.4% |
| Customer 4 | 25,000 | 900 | 200 | 5,000 | £49,607 | £51,385 | 3.6% | £10,036 | £10,396 | 3.6% | £59,643 | £61,781 | 3.6% |

Measured - profile plus

| | | | | | | | | | | | | | |
|------------|---------|-------|-----|--------|----------|----------|------|---------|---------|------|----------|----------|------|
| Customer 1 | | 1,000 | 250 | 5,000 | £68,809 | £73,208 | 6.4% | £12,465 | £13,062 | 4.8% | £81,274 | £86,270 | 6.1% |
| Customer 2 | 50,000 | 1,500 | 350 | 6,000 | £123,049 | £130,248 | 5.9% | £14,319 | £14,989 | 4.7% | £137,368 | £145,237 | 5.7% |
| Customer 3 | 150,000 | 1,250 | 300 | 6,000 | £331,493 | £351,586 | 6.1% | £14,319 | £14,989 | 4.7% | £345,812 | £366,575 | 6.0% |
| Customer 4 | 400,000 | 1,000 | 200 | 10,000 | £770,380 | £822,160 | 6.7% | £21,735 | £22,701 | 4.4% | £792,115 | £844,861 | 6.7% |